

February 22, 2016

General Manager,
Department of Corporate Services,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Dear Sir,

Compliance with Regulation 50 and 60 of the SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015

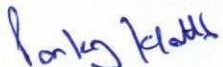
In compliance with the above requirements, we advise that **Friday, March 4, 2016** is fixed as the Record Date for the purpose of payment of interest on-

- a) 9.80 % Secured Redeemable Non-convertible Debentures of face value Rs. 10,00,000 each fully paid up and
- b) 5% Secured Redeemable Non-convertible Debentures of face value Rs. 10,00,000 each fully paid up

A notice in the prescribed format is attached.

Please acknowledge receipt.

Yours faithfully,
For FORBES & COMPANY LIMITED


Pankaj Khattar
Head Legal & Company Secretary


Encl: As above.

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Forbes & Company Limited. Forbes' Building, Charanjit Rai Marg,
Fort, Mumbai 400 001. Tel.: +91 22 61358900 Fax: +91 22 61358901
www.forbes.co.in

CIN No.: L17110MH1919PLC000628

FORMAT FOR THE INTIMATION OF BOOK CLOSURE / RECORD DATE

BSE Ltd.,
Mumbai

Date : February 22, 2016.

ATTN: CORPORATE RELATIONSHIP DEPARTMENT

Name of Company: FORBES & COMPANY LIMITED

Security Code	Type of Security & paid up value	Record date	Purpose	Date of Payment of interest
952743	Secured Redeemable Non-convertible Debentures of face value ₹ 10,00,000 each fully paid up issued on private placement basis.	Friday March 4, 2016	Payment of interest at the rate of 9.80% per annum.	March 10, 2016.
948965	Secured Redeemable Non-convertible Debentures of face value ₹ 10,00,000 each fully paid up issued on private placement basis	Friday March 4, 2016	Payment of interest at the rate of 5% per annum.	March 31, 2016.

For FORBES & COMPANY LIMITED

Pankaj Khattar
(Pankaj Khattar)

Head Legal & Company Secretary.

* Allotted by the Bombay Stock exchange. Please refer the Daily Official List published by the Bombay Stock Exchange.

+ In case the purpose of Book-closure / Record Date is for the payment of dividend you are advised to intimate the exact amount of dividend payable per share (in rupees only) separately for each type of security (i.e partly paid or fully paid or pro-rate, as the case may be)

++ Please note that Book-Closure / Record Date for Rights Issue/ Bonus Issue/ Stock-Split / Amalgamation / Preferential Offer/ etc. can be intimated only after receipt of necessary approvals as under :

- Rights- All necessary approvals including that of SEBI
- Bonus- All necessary approvals including that of shareholders
- Stock-split- All necessary approvals that of shareholders
- Amalgamations/Merger- All necessary approvals including that of shareholders.
- Preferential Offer- All necessary approvals including that of SEBI

NOTE : Kindly send this information by post/courier etc. as well as fax also at the following numbers:

2267 7072, 2265 8121, 2265 5719, 2270 2039, 2270 2041, 2270 2037 & 2270 2061
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